

GROUP FINANCIAL HIGHLIGHTS



**ANNUAL REPORT
2020**

SBS TRANSIT GROUP FINANCIAL SUMMARY

	2016	2017	2018	2019	2020
Revenue (\$'mil)	1,098.0	1,191.8	1,383.3	1,445.2	1,230.9
Operating costs (\$'mil)	1,056.3	1,132.5	1,286.0	1,341.7	1,151.0
Operating profit (\$'mil)	41.8	59.3	97.3	103.5	80.0
Profit attributable to shareholders (\$'mil)	31.4	47.1	80.1	81.3	79.0
EBITDA (\$'mil)	123.4	156.3	190.4	207.6	189.0
Issued capital (\$'mil)	97.1	98.9	100.2	100.5	100.5
Capital and reserves (\$'mil)	418.0	449.2	498.4	526.7	587.0
Capital disbursement (\$'mil)	23.5	35.0	27.8	29.0	18.3
Return on shareholders' equity (%)	8.3	10.9	16.9	15.9	14.2
Earnings per ordinary share (cents)	10.12	15.17	25.72	26.07	25.32
Net asset value per ordinary share (cents)	134.72	144.41	159.91	168.90	188.23
Interim dividend per ordinary share (cents)	2.35	3.65	5.80	7.15	0.00
Final dividend per ordinary share (cents)	2.70	3.95	7.10	5.90	6.30
Total dividend per ordinary share (cents)	5.05	7.60	12.90	13.05	6.30
Dividend cover (number of times)	2.0	2.0	2.0	2.0	4.0

VALUE-ADDED FOR THE GROUP

	2016		2017		2018		2019		2020	
	\$'000	%	\$'000	%	\$'000	%	\$'000	%	\$'000	%
Suppliers of capital – dividends and term loan interest	15,803	2.2	24,224	3.0	33,765	3.7	48,686	5.2	21,647	2.8
Taxation to the government	24,582	3.4	27,205	3.4	32,066	3.5	28,731	3.1	7,488	1.0
Retained earnings	102,976	14.2	124,977	15.5	143,139	15.7	141,266	15.2	171,207	21.8
Employees – salaries and other staff costs	581,143	80.2	628,553	78.1	705,519	77.1	713,354	76.5	583,342	74.4
Total value-added	724,504	100.0	804,959	100.0	914,489	100.0	932,037	100.0	783,684	100.0
Number of employees	9,692		9,709		10,475		10,657		10,534	
Value-added per employee (\$'000)	74.8		82.9		87.3		87.5		74.4	